

MHA Tax Safe Service

protection against professional fees arising from HMRC investigations

What does the tax investigation service include?

MHA Tax Safe Ltd is insured in respect of fees up to £100,000 incurred representing you in the event of any compliance check, visit or investigation started by HMRC regarding compliance with:

Corporation Tax Self-Assessment	National Insurance	VAT
Income Tax Self-Assessment	Construction Industry Scheme	National Minimum Wage
PAYE and P11D	IR35	Gift Aid legislation and regulations
Capital Gains Tax	Inheritance Tax	Stamp Duty (including Land Tax)

MHA Tax Safe full terms and conditions can be found [here](#)

Including professional fees incurred in respect of a local review of the enquiry and preparation and representation at an appeal to the First-tier Tribunal, Upper Tribunal or Employment Tribunal and any appeal against such a tribunal's decision. After an appeal to the Upper Tribunal or where there is no right of appeal to the tribunal, the Policy will cover an application for Judicial Review (subject to a maximum indemnity of £5,000).

This service extends to include your directors, partners and company secretaries subject to meeting the Private Client definition.

What is excluded?

Fraud	Criminal Prosecutions	Tax Avoidance Schemes
Deliberate Omissions	Tax, fines, penalties & interest due	Enquiries commencing outside of the Period of Service

Claims Process

In the event of any correspondence or communication from HMRC relating to a potential enquiry or dispute, please speak to your MHA taxation representative straight away and get immediate professional advice. MHA Tax Safe will make a claim against their Policy and credit the proceeds against your liability for fees. You could be liable for fees not covered by the Policy.

Queries & Support

Please direct all queries to taxsafe@mhlip.co.uk.